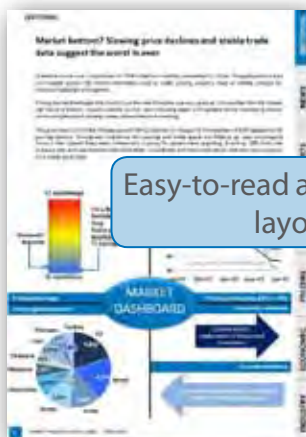


CHINA TITANIUM newsletter

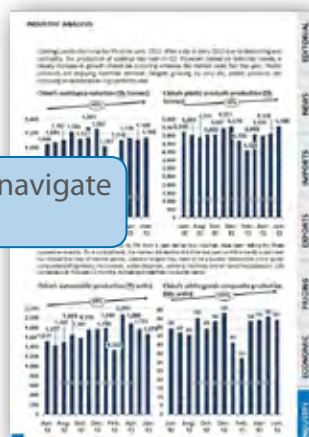
EDITORIAL
IMPORT & EXPORT ANALYSIS
ECONOMIC & INDUSTRY ANALYSIS
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China Titanium newsletter is published in the first week of every month and covers the trade of titanium dioxide, ilmenite, rutile, slag and $TiCl_4$ and domestic pricing data for titanium dioxide, titanium sponge, $TiCl_4$ and local feedstock for the previous two months.

Contents

EDITORIAL - insightful editorial provided every month by TZMI Shanghai, summarising the market trends and analysis featured in the newsletter.

MARKET DASHBOARD - Snapshot of key market indicators featuring trade, pricing and growth analysis.

NEWS - monthly round up of China-based industry news, compiled from multiple local news sources that are usually not available in English. You will know what the local industry knows, and more, as we add our own commentary to each item.

IMPORT ANALYSIS - Volumes, prices and trends for ilmenite, rutile, concentrates, slag and pigment in metric tonnes.

EXPORT ANALYSIS - Volumes, prices and trends for pigment by country. Customs trade data costs alone exceed the price of subscription to this newsletter.

PRICING - Segmented pricing for feedstocks, $TiCl_4$ and pigment. The newsletter also includes raw materials pricing.

ECONOMIC ANALYSIS - summary of the major macro-economic trends that are shaping the market.

INDUSTRY ANALYSIS - production volumes for four key downstream industries and analysis of industrial trends that are going to impact the titanium industry.



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TZ Minerals International (TZMI) is a global, independent consulting and publishing company with offices in Australia, China, the US, and South Africa. The strength of TZMI's consulting services stems from extensive practical experience in the mineral sands, titanium dioxide and coatings industries and from a comprehensive database, which has been built up over many years.

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